

RESPONDING TO FUTURE CHALLENGES FACING THE ENVIRONMENT

End-to-end water cycle management: crucial in the fight against water scarcity and growth demand¹.



+ 55 %
DEMAND FOR WATER
IN 2050

Transition to circular resources production system and management⁴.



€320 MM
CIRCULAR ECONOMY
INVESTMENT
OPPORTUNITIES IN
EU TO 2025

Higher electricity demand, along with economic development and growth².



58 %
INCREASE
IN ENERGY DEMAND
BETWEEN 2016-2040

Focus on energy de-carbonization⁵.



72 %
INVESTMENT FORESEEN IN
SOLAR AND WIND POWER
GENERATION TO 2040

Sustainable infrastructure contributing to growth and regional integration, with social emphasis and inclusiveness³.



\$49.1 BN
OF INVESTMENT NEEDED
IN INFRASTRUCTURE
BY 2030

Sources:

(1) Global Water Forum. Water Outlook to 2050

(2 y 5) Bloomberg New Energy Finance. Energy Outlook 2017

(3) McKinsey Global Institute. Bridging Global Infrastructure Gaps, 2016

(4) Ellen MacArthur Foundation

CONTRIBUTING TO THE SUSTAINABLE DEVELOPMENT GOALS WITH MAIN FOCUS ON

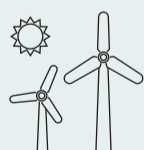


WITH REAL SOLUTIONS DURING 2017

IN 2017, 34% OF ACCIONA'S GLOBAL SALES AND 67% OF ITS EBITDA WERE BASED ON BUSINESS INCLUDED IN THE GREEN ECONOMY AS DEFINED BY UNEP (UNITED NATIONS ENVIRONMENT PROGRAMME)



CARBON
NEUTRAL
FOR 2ND YEAR
RUNNING



14.4 M
tCO₂ EMISSIONS
AVOIDED BY
RENEWABLE
GENERATION



374 hm³
WATER
FOOTPRINT:
NET POSITIVE
CONTRIBUTION



100 million
PEOPLE SUPPLIED
WITH WATER
THROUGHOUT
ACCIONA'S HISTORY



WASTE MANAGEMENT
PLAN FOR THE
PROMOTION OF THE
CIRCULAR ECONOMY

PRESENCE IN SUSTAINABILITY INDEXES



STOXX® Global Climate
Change Leaders



MCSI Global
Low Carbon
Leaders Index

